Merger Agreement – Form 6304

This agreement, made and entered into this _	day of,	by and
between	Credit Union, the "Continuing	Credit Union"
and	Credit Union, the "Merging Cr	edit Union."

Witness

In consideration of the mutual agreements, promises, covenants, and acts described and contained in this agreement, the Continuing Credit Union and the Merging Credit Union agree, promise, and covenant to and with each other as follows:

- That the Merging Credit Union sells, assigns, transfers, sets over, and conveys to the Continuing Credit Union all of its assets, rights, and property, and choses in action of every character, kind, and description, and the Merging Credit Union will execute and deliver to the Continuing Credit Union any and all additional agreements, documents, deeds, assignments, and other instruments of conveyance necessary to transfer to the Continuing Credit Union the individual assets, rights, and property, and choses in action sold, assigned, transferred, set over, or conveyed by the Merging Credit Union to the Continuing Credit Union; and
- That the Continuing Credit Union assumes and agrees to pay all liabilities of the Merging Credit Union, and the Continuing Credit Union agrees that all of the members of the Merging Credit Union have become members of the Continuing Credit Union as of the date of this agreement, and that they are entitled to, and the Continuing Credit Union will issue to them, the same amount in shares in the Continuing Credit Union which they own in the Merging Credit Union on the date of this agreement, subject to the following adjustments in such shares (if any):

The Continuing Credit Union and the Merging Credit Union execute this agreement by their respective officers on this date, which is the effective date of the merger.

	Credit Union		Credit Union
Ву:		Ву:	
Chairperson of the Board		Chairperson of the Board	
Ву:		Ву:	
Chief Financial Officer		Chief Financial Officer	

State of County of	
	, Chairperson of the Board of
Credit Union, and	
Credit Union, and Chief Financial Officer of	Credit Union, who being
personally known to me as (or proved by the oath of credible we executed the agreement acknowledged the same to be their free respective capacities the free act and deed of the credit union.	vitnesses to be) the persons who ee act and deed and in their
(Seal)	
Notary Public	
My commission expires	
Date	
State of County of	
	, Chairperson of the Board of
Credit Union, and	
Chief Financial Officer of	Credit Union, who being
personally known to me as (or proved by the oath of credible we executed the agreement acknowledged the same to be their free respective capacities the free act and deed of the credit union.	ee act and deed and in their
(Seal)	
Notary Public	
My commission expires	
Date	

Iowa Credit Union Division Approval

I approve the merger pursuant to a plan agreed upon by a majority of the Board of Directors of each credit union joining in the merger and as approved by the affirmative vote of a majority of the members of the merging credit union following the procedures outlined in the Notice of Balloting.

Katherine E. Averill, Superintendent of Credit Unions

Date