

**CONFIDENTIALITY AGREEMENT**

The Iowa Division of Credit Unions (“IDCU”) is familiar with the merger discussions between \_\_\_\_\_ Credit Union and \_\_\_\_\_

Credit Union, and the necessity for due diligence as part of the merger process.

\_\_\_\_\_ Credit Union, as the merging credit union, accordingly consents to the disclosure of its most recent examination to \_\_\_\_\_ Credit Union, as the continuing credit union, which will be provided by IDCU pursuant to this written agreement and the provisions of Iowa Code §§533.108, 533.113, and 533.325. \_\_\_\_\_

Credit Union, as the continuing credit union, acknowledges that the examination remains a confidential communication that is the property of IDCU, and agrees not to share, publish, or make public in any way the examination or any copies, and further agrees to comply with the standards of confidentiality established under code Chapter 533.

By providing access to this confidential and non-public information in connection with these discussions and due diligence, IDCU does not waive any exemptions regarding release of this information to other agencies or to the general public. The information is subject to the provisions of Iowa Code §§ 533.108, 533.113, and 533.325, and may also include information subject to federal law and regulation.

Accordingly, IDCU, \_\_\_\_\_ Credit Union, and \_\_\_\_\_ Credit Union indicate their agreement with the above statements and conditions by signing below:

By: \_\_\_\_\_

Katherine E. Averill  
Superintendent of Credit Unions  
Iowa Division of Credit Unions

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
\_\_\_\_\_ Credit Union

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
\_\_\_\_\_ Credit Union

Date: \_\_\_\_\_