

State of Iowa Division of Credit Unions

APPLICATION TO SERVE AN ASSOCIATION

This form is for extending the credit union services to an association group in accordance with Iowa Code subsections 533.202(2)(b) and 533.301(13), and Iowa Administrative Code subrules 189—2.5(1)(a) and 189—2.5(2), and may not be used for extending credit union services to any other type of common bond group.

1. Name of Credit Union: _____

2. Credit Union Address: _____

City _____

State _____

Zip _____

3. Name of Association: _____

4. Describe credit union’s current field of membership:

5. Association Address: _____

City _____

State _____

Zip _____

6. Geographic Boundaries of Association:

7. Name, title, and contact information of association representative requesting credit union service for the association members covered by this application:

Name _____

Title _____

Phone _____

Email _____

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Method of contact

8. Estimate of number of potential members included in this Association:
9. Describe in detail the method used to determine the Association's interest in joining the credit union:
10. Describe in detail the purpose of the Association and the rights/benefits afforded to members:
11. Provide a copy of the Association's bylaws or other governing documents.
12. Is this Association already specifically covered under another credit union's field of membership; if so, explain why the Association wishes to be included in your field of membership:
13. Explain why the Association members cannot be served by the credit union under the current field of membership:
14. Describe in detail how the credit union will serve/market to members of the Association:
15. In accordance with Iowa Code Section 533.202, describe how the Association in question has a "common bond of association" with the credit union and how the Association in question relates to the credit union mission:

