## Merger Agreement – Form 6304

This agreement, made and entered into this		
between and	Credit Union, the "Continu Credit Union, the "Merging	
Wi	tness	
In consideration of the mutual agreements, proceedings of the contained in this agreement, the Continuing Crapromise, and covenant to and with each other	edit Union and the Merging	
<ul> <li>That the Merging Credit Union sells, assign Continuing Credit Union all of its assets, rig character, kind, and description, and the M the Continuing Credit Union any and all add assignments, and other instruments of con Credit Union the individual assets, rights, a transferred, set over, or conveyed by the M Union; and</li> <li>That the Continuing Credit Union assumes Credit Union, and the Continuing Credit Union Merging Credit Union have become membof this agreement, and that they are entitle to them, the same amount in shares in the Merging Credit Union on the date of this agsuch shares (if any):</li> </ul>	hts, and property, and chose lerging Credit Union will executional agreements, docume veyance necessary to transfernd property, and choses in a flerging Credit Union to the Common agrees to pay all liabilities ion agrees that all of the meters of the Continuing Credit Union which continuing Credit Union which continuing Credit Union which	es in action of every cute and deliver to ents, deeds, er to the Continuing ction sold, assigned, continuing Credit es of the Merging mbers of the Union as of the date edit Union will issue to they own in the
The Continuing Credit Union and the Merging (respective officers on this date, which is the ef	_	eement by their
Credit Union		Credit Union
Ву:	Ву:	
Chairperson of the Board	Chairperson of the Boa	rd
By: Chief Financial Officer	By: Chief Financial Officer	
Cilier Fillancial Officer	Cilici i ilialiciai Officel	

State of	County of	
		, Chairperson of the Board of
<del></del>	Credit Union, and	
Chief Financial Officer of		Credit Union, who being
executed the agreement	as (or proved by the oath of credibl acknowledged the same to be thei free act and deed of the credit union	
(Seal)		
Notary Public		
My commission expires_		_
	Pate	
State of	County of	
		, Chairperson of the Board of
	Credit Union, and	
personally known to me executed the agreement		le witnesses to be) the persons who r free act and deed and in their
(Seal)		
Notary Public		
My commission expires_		-
	Date	

## **Iowa Credit Union Division Approval**

I approve the merger pursuant to a plan agreed upon by each credit union joining in the merger and as approve of the members of the merging credit union following to Balloting.	d by the affirmative vote of a majority
Katherine E. Averill, Superintendent of Credit Unions	 Date